



# 7. EAFM process overview

Essential EAFM

Date • Place

Version 1



**CORAL TRIANGLE  
INITIATIVE**  
ON CORAL REEFS, FISHERIES AND FOOD SECURITY



Norad



**USAID**  
FROM THE AMERICAN PEOPLE

**ASIA**

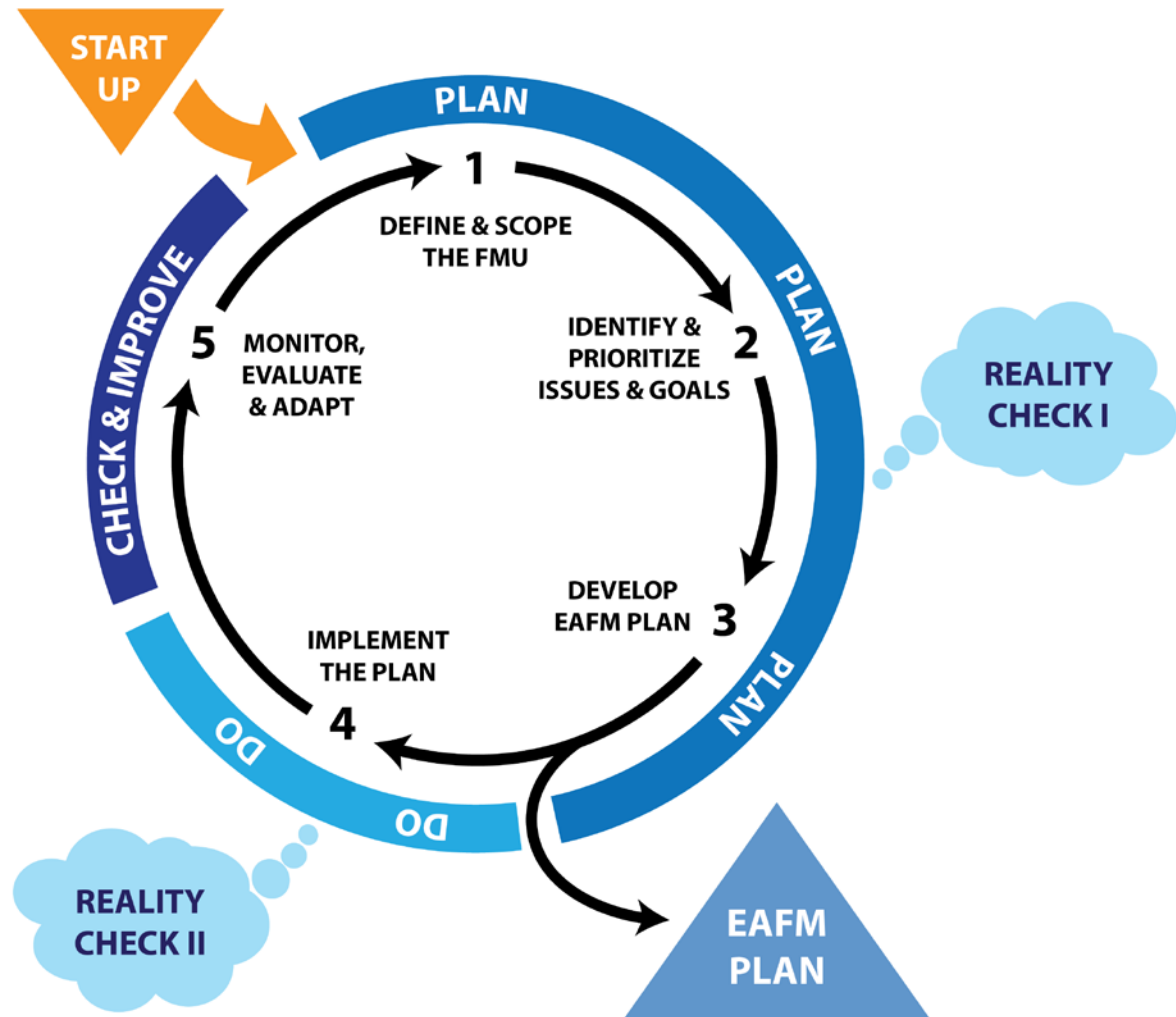


# Session objectives

*After this session you will be able to:*

- Describe the key steps of the EAFM process and how to plan, implement and monitor EAFM
- Identify the planning steps in EAFM process
- Familiarize yourselves with an EAFM plan

# The 5 steps of EAFM





# Startup A

## A. Prepare the ground

- Identify who should be involved
- What is planned to happen (plan for the process)
- Decide on the general location



# Startup B

## B. Stakeholder engagement

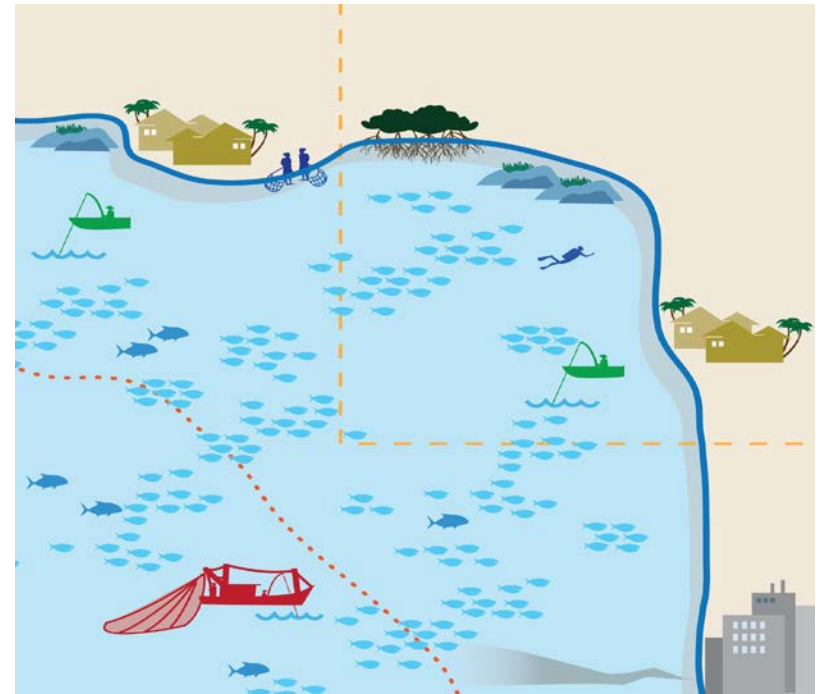
Engage stakeholders for:

- Participatory planning
- Co-management

# Step 1

## Define and scope the Fisheries Management Unit (FMU)

- 1.1 Define the FMU
- 1.2 Agree the FMU vision
- 1.3 Scope the FMU



**Provides background information and a vision**



# Step 2

## Identify & prioritize issues & goals

**Identifies the high  
priority issues  
and sets goals**

- 2.1 Identify threats & issues
- 2.2 Prioritize issues
- 2.3 Define goals for EAFM  
plan



# Reality check I

**Are the goals  
achievable?**



## **Reality check I**

- Constraints & opportunities**
- Facilitation / skills**
- Conflict management**





# Step 3

## Developing the EAFM plan

- 3.1 Develop operational objectives
- 3.2 Develop indicators & benchmarks
- 3.3 Management actions & compliance
- 3.4 Identify sustainable financing
- 3.5 Finalize the EAFM plan

**Develops the  
management  
framework**



# Step 4 Implement

## 4.1 Formalize, communicate and engage

**Implements the plan through formalizing and communicating it**



# Reality check II

**Checks whether  
the governance  
and supporting  
structures are in  
place**



## **Reality check II**

- Governance**
- Co-management**
- Supportive environment**



# Step 5

## Monitor, evaluate, adapt

5.1 Monitor & evaluate (M&E)  
performance of management  
actions


5.2 Adapt the plan based on  
M&E

**Completes the  
EAFM cycle with  
M&E and adapts  
the plan to start a  
new cycle**



# EAFM cycle

## Planning – Steps 1-3

- 
1. Define & scope
  2. Issues & goals
  3. Objectives, indicators, management actions & compliance, financing

## Doing - Step 4

4. Implement

## Checking & improving - Step 5

5. Monitor, evaluate and adapt



# EAFM Plan outline

## EAFM Management Plan for FMU XX

1. Vision (Step 1)
2. Background (Step 1)
3. Major threats and issues (Step 2)
4. Goals (Step 2)
5. Objectives, indicators and benchmarks (Step 3)
6. Management actions (Step 3)
7. Compliance (Step 3)
8. Data and info needs – source of data, etc (Step 3)
9. Financing (Step 3)
10. Communication – link to communication strategy (Step 4)
11. Review of the plan – link to frequency of reviews (Step 5)



# Key messages

- The EAFM process cycle has 5 steps
- Before the first step in the cycle, get organized in the Start-up
- The EAFM plan comes from the outputs of Steps 1-3
- In Step 4 the plan is implemented
- In Step 5 the plan is evaluated and adapted for the next cycle



# Activity: The EAFM steps

Move to the large circle and follow instructions





# Form working groups

1. Form **working groups** (may be based on shared fishery/ shared geographical area)
2. You will work in these groups for much of the rest of the course, developing parts of the EAFM plan as you go through Steps 1–3
3. On Day 5, each group will present their draft EAFM plan and receive feedback